

## BUCKS COUNTY ESTATE PLANNING COUNCIL

P.O. Box 67, Doylestown, PA 18901

[www.buckscountyepec.org](http://www.buckscountyepec.org)

### OFFICERS

**John F. Maloney, CPA, CFF, CVA**  
President

Wouch Maloney & Co., LLP  
215-675-8364

**John C. Kazary, Esq, CTFA**  
1st Vice President

Univest National Bank & Trust  
215-799-2959

**Yvette E. Taylor-Hachoose, Esq.**  
2<sup>nd</sup> Vice President

Yvette Taylor-Hachoose, Esq  
215-321-4033

**Alan G. Wandalowski, Esq.**  
Secretary

Antheil Maslow & MacMinn, LLP  
215-230-7500

**Nick Walter**

Treasurer

Archetype Advisors, LLC  
215-558-5503

**Kenneth W. Schaefer, CFP**  
Past President

Merrill Lynch  
215-340-3336

### DIRECTORS

**Charles Bender, Esq.**

Fox Rothschild LLP  
215-345-7500

**Kenneth J. Higginbotham, MBA**

Independent Retirement Planners, LLC  
215-357-0911

**Eric Hopkins, Esquire**

Hopkins & Hopkins  
215-348-1660

**Marc S. Klebanoff, CPA**

Bush Tecosky Goodman Feldman, LLC  
215-938-5117

**Mark Maggioncalda**

BNY Mellon Wealth Management  
215-553-1356

**Anthony J. Pettola, Jr. CLU**

A.J. Pettola & Associates  
215-364-5211

**J. Douglas Riva, CFP, CLU,**

**ChFC, M.S.F.S.**

Merrill Lynch Private Client Group  
215-340-3309

**Donna J. Wengiel, Esq.**

Stuckert & Yates  
215-968-4700

**Susan Wilusz**

Value Management, Inc.  
215-343-0500

### DINNER MEETING NOTICE

Tuesday – February 21, 2012

**To: Members of the Bucks County Estate Planning Council**

**Topic: College Planning**

**Speaker: David Emery, Marshall Financial Group**

**Time: 5:30pm: Cash Bar**  
**6:15pm: Dinner**  
**7:00pm: Speaker Presentation**

**Location: Doylestown Country Club**  
**20 Country Club Drive, Doylestown, PA 18901**

Please join us for an evening of networking and delicious food. Also come to hear David Emery provide his expert advice on College Planning for your clients.

Please distribute a copy of this notice to your colleagues. The entrée for this meeting will be Chicken Parmesan or Vegetarian. Please indicate your choice below.

If you have any questions please contact Yvette E. Taylor-Hachoose, ([yvette@taylorhachoose.com](mailto:yvette@taylorhachoose.com)). This meeting will qualify for CFP CE, CPE & CLE.

Name: \_\_\_\_\_

Guest(s) \_\_\_\_\_

Phone number: \_\_\_\_\_ Number of attendees \_\_\_\_\_

Amount enclosed @ \$35 each per member (\$40 @ door) \$ \_\_\_\_\_

Amount enclosed @ \$45 each per non-member \$ \_\_\_\_\_

Fee for CLE credits (\$5) \$ \_\_\_\_\_

Fee for CFP CE credits (\$5) \$ \_\_\_\_\_

Total (make check payable to BCEPC) \$ \_\_\_\_\_

\_\_\_\_\_ Please order the Chicken Parmesan for me.

\_\_\_\_\_ Please order the Vegetarian for me.

**This Meeting is Sponsored By:**

