

2011-2012 Bucks County Estate Planning Council
www.buckscountypepc.org
Membership Renewal & New Membership Form

Please make all checks payable to Bucks County Estate Planning Council and mail to:

Nicholas Walter
Bucks County Estate Planning Council
P.O. Box 67
Doylestown, PA 18901

Please return by September 30, 2011 to be included in the membership directory.

Check the following information and make necessary updates or corrections.

Please check one:

_____ Individual Membership (Annual dues \$50)

_____ Firm Membership (Annual dues \$75 plus \$25 for each member)

Main Member Name: _____

Additional Member Names: (if Firm membership, please complete a separate form for each member)

(1) _____ (2) _____

(3) _____ (4) _____

Company/Firm Information:

Company/Firm Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Fax: _____

E-mail: _____

*****Please confirm your e-mail address is correct. Paper dinner meeting notices have been discontinued. Your monthly dinner notice will be delivered to the e-mail address on file. Monthly dinner meeting notices are also available at the BCEPC website at www.buckscountypepc.org.**

Member Category for the Membership Directory: (Please choose only one category)

- | | |
|--|--|
| <input type="checkbox"/> Accountant | <input type="checkbox"/> Attorney |
| <input type="checkbox"/> Financial Planner | <input type="checkbox"/> Life Underwriter |
| <input type="checkbox"/> Paralegal | <input type="checkbox"/> Stock Broker |
| <input type="checkbox"/> Trust Officer | <input type="checkbox"/> Other (specify) _____ |

Referred By a Member? Please let us know for our "Refer a Friend" Program*: _____

Recommended Topics for Future Meetings: _____

Signature

Date

*The "Refer a Friend" program applies to new members only. Any current member that introduces a new member that joins the BCEPC for the 2011-12 season will receive a voucher for a free dinner meeting. Voucher expires in May 2012.