

## **Stephen J. Slade, CPA**

Certified Public Accountant

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### **Professional Profile**

Stephen Slade is the Tax Manager at Wouch, Maloney & Co., LLP and has served in this capacity since joining the firm in 2014. Stephen is responsible for creating the tax policy of the firm and ensuring that all staff are properly informed of the ever-changing tax laws. His experience involves all areas of taxation with a specialization in closely held businesses, high net worth taxpayers, estate and succession planning. He has extensive expertise using planning strategies to benefit owners of mid-size companies.

Stephen currently serves as the Secretary of the Bucks County Estate Planning Council and as the Finance Committee Chairman of Archbishop Ryan High School (Alma Matter).

### **Education and Certifications**

Temple University, Bachelor of Arts in Accounting

Temple University, Bachelor of Arts in Risk Management & Insurance

Certified Public Accountant

### **Professional Associations and Memberships**

Member, American Institute for Certified Public Accountants (AICPA)

Member, Pennsylvania Institute for Certified Public Accountants (PICPA)

Member, General Building Contractors Associations (GBCA)

Secretary, Bucks County Estate Planning Council (BCEPC)

Finance Committee Chairman, Archbishop Ryan High School (ARHS)